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2.1

I, Joshua Hill, Jr., pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, declare as follows:

I am a partner in the law firm of Morrison & Foerster LLP ("Morrison & Foerster" or the "Firm"), with offices at 425 Market Street, San Francisco, CA 94105, among other locations, and I am duly authorized to make this declaration (the "Supplemental Declaration") on behalf of Morrison & Foerster. I am an attorney duly admitted and in good standing to practice before the Courts of the States of California, New York, and Texas; the United States District Courts for the Eastern District of New York and the Northern District of California; and the United States Court of Appeals for the Ninth Circuit. There are no disciplinary proceedings pending against me.

I submit this Supplemental Declaration to supplement my prior declaration, *see* Docket No. 2194 (the "**Original Declaration**"), in support of the *Application of Debtors Pursuant to 11 U.S.C.* § 327(e) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Morrison & Foerster LLP as Special Regulatory Counsel for the Debtors Effective as of the Petition Date (the "**Application**") [Docket No. 2193].<sup>1</sup>

## SUPPLEMENTAL DISCLOSURE

As stated in the Original Declaration, in order to ascertain Morrison & Foerster's "connections" with the Debtors, creditors, and other parties-in-interest in the Chapter 11 Cases, the Firm's New Business Department, under the supervision of Morrison & Foerster attorneys, conducted an internal search based on a list provided to Morrison & Foerster by the Debtors' lead bankruptcy counsel (collectively, the "Interested Parties"). Certain Interested Parties are or may be current clients of Morrison & Foerster, or may have been former clients of Morrison & Foerster within the past two years, as identified on the list attached as <u>Schedule 2</u> to the Original Declaration.

Based on the results of this search, and through direct inquiries with Morrison & Foerster attorneys as necessary, it was determined that the representation of the Interested Parties disclosed on **Schedule 2** to the Original Declaration concerned matters unrelated to the Debtors or the

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<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Original Declaration or the Application, as applicable.

## Chapter 11 Cases (except as otherwise disclosed in the Original Declaration). I hereby declare under the penalty of perjury that the foregoing is true and correct. Executed on June 6, 2019 <u>/s/ Joshua Hill, Jr.</u> Joshua Hill, Jr. Morrison & Foerster LLP 425 Market Street San Francisco, CA 94105

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